



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Clarity Medical Group Holding Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 02 December 2024

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01406	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	5,000,000,000	HKD	0.01	HKD	50,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	5,000,000,000	HKD	0.01	HKD	50,000,000	

Total authorised/registered share capital at the end of the month: HKD 50,000,000

**II. Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01406	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		528,917,125	0	528,917,125		
Increase / decrease (-)						
Balance at close of the month		528,917,125	0	528,917,125		

### III. Details of Movements in Issued Shares and/or Treasury Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)		01406	Description						
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month	
1). Pre-IPO share option scheme approved by shareholder's resolution of Saintford Limited passed on 1 April 2018 and adopted by the Company on 29 March 2019 as amended on 2 March 2020	0			0	0	0	0	0	
General Meeting approval date (if applicable) _____									

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ 0 Ordinary shares (AA1)

Decrease in treasury shares: \_\_\_\_\_ 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD \_\_\_\_\_ 0

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

1. Class of shares	Ordinary shares	Type of shares	Not applicable		Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01406	Description					
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	
1).	Share award plan adopted by the shareholders at the extraordinary general meeting of the Company		23 November 2022	0	0	51,385,375	

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (DD1)

Decrease in treasury shares: 0 Ordinary shares (DD2)

Remarks:

Following the passing of the resolutions at the EGM as referred to the circular of the Company dated 7 November 2022 (the “Circular”), the total number of shares which may be awarded by the Company for the purpose of the share award plan and the share option scheme shall not exceed 10% of the total number of issued shares as at the date of the passing of the resolutions in the EGM; and the total number of shares which may be awarded to all service providers (the “Service Providers”) pursuant to the share award plan shall not exceed 5% of the total number of issued shares as at the date of the passing of the resolutions in the EGM. In accordance with the Circular, any employee of the Company and its subsidiaries; and the Service Providers are eligible for participation in the share award plan. Subsequently on 27 June 2023, the Board has resolved to terminate the share option scheme with immediate effect.

With reference to Company’s announcement dated 4 July 2023 (the “Announcement”), the Board resolved on the same day to grant a total of 35,456,240 awarded shares to certain eligible participants under the Share Award Plan in accordance with the terms and conditions disclosed in the Announcement. Among which the 5,000,000 awarded shares to be granted to Mr. Hui Yung Chris (“Mr. Hui”) is subject to shareholder’s approval at the forthcoming annual general meeting. The proposed grant of 5,000,000 awarded shares to Mr. Hui was passed as an ordinary resolution at the annual general meeting held on 20 September 2023.

**(E). Other Movements in Issued Shares and/or Treasury Shares**

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
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Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares
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**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable



**V. Confirmations**    Not applicable

Submitted by:    Chan Po Yu

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Title:    Company Secretary

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(Director, Secretary or other Duly Authorised Officer)



## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.