

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement appears for information purposes only and is not intended to and does not constitute, or form part of, any offer to purchase or subscribe for or an invitation to purchase or subscribe for any securities of the Offeror or the Company or the solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of securities of the Offeror or the Company in any jurisdiction in contravention of applicable law.

This joint announcement is not for release, publication or distribution in or into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.

Rongxin Yipin Co., Ltd
(Incorporated in the British Virgin Islands with limited liability)

 **融信服务**
RONSHINE SERVICE
Ronshine Service Holding Co., Ltd
融信服務集團股份有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2207)

JOINT ANNOUNCEMENT

- (1) SANCTION OF THE SCHEME AND CONFIRMATION OF THE CAPITAL REDUCTION;**
- (2) EXPECTED EFFECTIVE DATE OF THE SCHEME;**
- AND**
- (3) EXPECTED DATE OF WITHDRAWAL OF LISTING OF RONSHINE SERVICE HOLDING CO., LTD**

Financial Adviser to the Offeror

 **SOMERLEY CAPITAL LIMITED**

Independent Financial Adviser to the Independent Board Committee

 **Lego Corporate Finance Limited**
力高企業融資有限公司

SANCTION OF THE SCHEME AND CONFIRMATION OF THE CAPITAL REDUCTION

The Scheme was sanctioned without modification by the Grand Court at the Court Hearing held on Wednesday, 12 March 2025 (Cayman Islands time). The Reduction was also confirmed by the Grand Court on the same day at the same hearing.

EXPECTED EFFECTIVE DATE OF THE SCHEME

The Scheme is expected to become effective on Friday, 14 March 2025 (Cayman Islands time). A further announcement will be made when the Scheme has become effective.

PROPOSED WITHDRAWAL OF LISTING OF THE SHARES

The Company has applied to the Stock Exchange for, and the Stock Exchange has approved, the withdrawal of listing of the Shares on the Stock Exchange with effect from 4:00 p.m. on Tuesday, 18 March 2025 subject to the Scheme becoming effective.

INTRODUCTION

References are made to (a) the scheme document jointly issued by Rongxin Yipin Co., Ltd (the “**Offeror**”) and Ronshine Service Holding Co., Ltd (the “**Company**”) dated 23 January 2025 (the “**Scheme Document**”) in relation to, among other things, (i) the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act of the Cayman Islands and (ii) the proposed withdrawal of listing of the Company; and (b) the announcement dated 14 February 2025 jointly issued by the Offeror and the Company in relation to, among other things, the results of the Court Meeting and the EGM (the “**Poll Results Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Scheme Document unless otherwise defined herein.

SANCTION OF THE SCHEME AND CONFIRMATION OF THE CAPITAL REDUCTION

The Scheme was sanctioned without modification by the Grand Court at the Court Hearing held on Wednesday, 12 March 2025 (Cayman Islands time). The Reduction was also confirmed by the Grand Court on the same day at the same hearing.

EXPECTED EFFECTIVE DATE OF THE SCHEME

As at the date of this joint announcement, all of the Conditions as set out in the section headed “Terms of the Proposal – Conditions of the Proposal and the Scheme” in the Explanatory Memorandum in Part VI of the Scheme Document have been fulfilled, save for Conditions (f), (g) and (h) which have been fulfilled but are subject to their ongoing fulfillment. Subject to such Conditions continued to be fulfilled or waived (as applicable), the Scheme is expected to become effective on Friday, 14 March 2025 (Cayman Islands time). A further announcement will be made when the Scheme has become effective.

EXPECTED DATE OF WITHDRAWAL OF LISTING

The Company has applied to the Stock Exchange for, and the Stock Exchange has approved, the withdrawal of the listing of the Shares on the Stock Exchange in accordance with Rule 6.15(2) of the Listing Rules, with effect from 4:00 p.m. on Tuesday, 18 March 2025 subject to the Scheme becoming effective.

GENERAL

For further information in respect of the timetable of the Proposal and the Scheme, please refer to the remaining expected events and the corresponding expected dates and times in the section headed “Expected Timetable” in the Poll Results Announcement.

WARNING: Shareholders and potential investors should be aware that the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and therefore the Proposal may or may not be implemented. Shareholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the board of directors of
Rongxin Yipin Co., Ltd
Ou Zonghong
Director

By order of the Board of
Ronshine Service Holding Co., Ltd
Ou Guofei
Chairman

Hong Kong, 13 March 2025

As at the date of this joint announcement, the sole director of the Offeror is Mr. Ou Zonghong.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Group) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, Mr. Ou Guofei and Ms. Lin Yi are the executive Directors; and Mr. Chen Zhangwang, Mr. Kwok Kin Kwong Gary and Mr. Lin Zhongxiaolu are the independent non-executive directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offeror and the Offeror Concert Parties) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

Unless otherwise specified, references to date and time refer to Hong Kong date and time.