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## **Shenzhen Pagoda Industrial (Group) Corporation Limited**

**深圳百果園實業（集團）股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2411)**

### **FURTHER INFORMATION IN RELATION TO PLACING OF NEW H SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Shenzhen Pagoda Industrial (Group) Corporation Limited (the “**Company**”) dated September 21, 2025 (the “**Announcement**”) in relation to the placing of an aggregate of 279,500,000 new H Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the completion of the Placing is conditional upon the fulfilment of the conditions (the “**Conditions Precedent**”) set out in the section headed “Conditions of the Placing” in the Announcement on September 26, 2025 or such other date no later than ten (10) business days after the next business day following the date of the Placing Agreement (i.e. October 6, 2025) in writing (the “**Completion Date**”), or at such other time and/or date as the Company and the Placing Agent may agree in writing and in compliance with the Listing Rules.

As additional time is required for the fulfillment of the Conditions Precedent, the Company and the Placing Agent, after arm's length negotiation, entered into a supplemental agreement to the Placing Agreement on October 6, 2025 (after trading hours), whereby the parties agreed to extend the Completion Date to on or before October 9, 2025 or such other time and/or date as the Company and the Placing Agent may agree in writing and in compliance with the Listing Rules).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement remain unchanged and continue in full force and effect. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the H Shares.

By order of the Board  
**Shenzhen Pagoda Industrial (Group) Corporation Limited**  
深圳百果園實業(集團)股份有限公司  
**YU Huiyong**  
*Chairman and Executive Director*

Shenzhen, the People's Republic of China  
October 6, 2025

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. YU Huiyong, Ms. XU Yanlin, Mr. TIAN Xiqiu and Mr. ZHU Qidong as executive Directors, Mr. JIAO Yue as non-executive Director, and Dr. JIANG Yanbo, Mr. MA Ruiguang, Dr. WU Zhanchi, Mr. CHEUNG Yee Tak Jonathan and Ms. ZHU Fang as independent non-executive Directors.*