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# JL MAG RARE-EARTH CO., LTD.

江 西 金 力 永 磁 科 技 股 份 有 限 公 司

(A joint stock limited company incorporated in the People's Republic of China with limited liability) (Stock Code: 06680)

## **ANNOUNCEMENT ON PRELIMINARY INTERIM RESULTS OF 2025**

This announcement is made by JL MAG RARE-EARTH CO., LTD. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The following is the preliminary estimation of the Company for the interim results of 2025. The financial information contained in this announcement is prepared in accordance with the PRC Accounting Standards for Business Enterprises and has not been audited.

#### I. PRELIMINARY RESULTS FOR THE CURRENT PERIOD

- 1. Period for the estimated results: January 1, 2025 to June 30, 2025
- 2. Estimated results: Increase over the same period last year
- 3. Table of estimated results:

Item	Current reporting period (January – June 2025)	Same period last year
Net profit attributable to the shareholders of the listed company	Profit: RMB300 million ~ RMB335 million	Profit: RMB119,677.2 thousand
	Increased by 151% ~ 180% as compared with the same period last year	

Item	Current reporting period (January – June 2025)	Same period last year
Net profit attributable to the shareholders of the	Profit: RMB230 million ~ RMB265 million	Profit: RMB34,004.6 thousand
listed company after deducting non-recurring gains or losses	Increased by 576% ~ 679% as compared with the same period last year	

### II. COMMUNICATION WITH THE ACCOUNTING FIRM

The estimated results disclosed in this announcement are only a preliminary estimation made by the finance department of the Company and have not been audited by auditing firm.

#### **III. EXPLANATION FOR THE CHANGES IN RESULTS**

In the first half of 2025, the management of the Company actively explored the market. Amid an uncertain external environment and increasing industry competition, the Company maintained steady development through technological innovation, organizational optimization, lean management and other initiatives. The Company maintained its strategic focus on the fields of new energy and energy conservation and environmental protection, particularly focusing on core applications such as new energy vehicles and auto parts, energy-saving VFACs, wind power, robots and industrial servo motors, 3C sector, etc. Through active cooperation with internationally renowned technology companies, the Company has developed embodied robot motor rotors, and expanded research and development in low-altitude aircraft applications, with small batch deliveries underway.

During the reporting period, the Company is expected to record a revenue of approximately RMB3.5 billion, a year-on-year increase of 4% to 5%, achieving a steady increase in the revenue.

In the first half of 2025, non-recurring gains and losses (after tax) is approximately RMB70,000.0 thousand, compared to RMB85,672.6 thousand in the same period last year.

#### IV. OTHER RELEVANT EXPLANATION

- 1. The estimated results disclosed in this announcement are only a preliminary estimation made by the finance department of the Company and have not been audited by auditing firm.
- 2. The Company will disclose details of the financial information in its interim report of 2025. Investors are advised to make cautious decision and pay attention to the investment risks involved.

By Order of the Board JL MAG RARE-EARTH CO., LTD. Cai Baogui Chairman

Jiangxi, July 15, 2025

As of the date of this announcement, the Board comprises Mr. Cai Baogui and Mr. Lyu Feng as executive Directors; Mr. Hu Zhibin, Mr. Li Xinnong, Mr. Liang Minhui and Mr. Li Xiaoguang as non-executive Directors; and Mr. Zhu Yuhua, Mr. Xu Feng and Ms. Cao Ying as independent non-executive Directors.